

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
(has not been audited by a certified public accountant)  
**As of 30 April 2024**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	148,573	Deposits	61,524,803
Interbank and money market items - net	19,855,812	Interbank and money market items	286,697
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	611,644
Derivatives assets	564,055	Financial liabilities measured at fair value through profit or loss	-
Investments - net	15,177,846	Derivatives Liabilities	139,559
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	1,482,308
Loans to customers and accrued interest receivables - net	41,229,318	Other liabilities	1,690,742
Properties for sale - net	-	<b>Total liabilities</b>	<b>65,735,753</b>
Premises and equipment - net	398,763	<b>Shareholders' equity</b>	
Other assets - net	423,997	Equity portion	10,000,000
		Other reserves	(38,859)
		Retained earnings	2,101,470
		<b>Total shareholders' equity</b>	<b>12,062,611</b>
<b>Total assets</b>	<b>77,798,364</b>	<b>Total liabilities and shareholders' equity</b>	<b>77,798,364</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2024	2,263,089
(3.96 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2024	2,521,205
Regulatory capital	12,739,134
(23.93 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	12,739,134
(23.93 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 April 2024 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks	For financial business groups
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>	Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>
Date of disclosure 24 April 2024	Date of disclosure 24 April 2024
Information as of 31 December 2023	Information as of 31 December 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)  
(.....)  
Position .....

..... (Authorized signatory)  
(.....)  
Position .....