(Revised Version)

BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 May 2026

Assets	Thousand Baht	**Liabilities**	Thousand Baht
Cash	203,680	Deposits	89,960,929
Interbank and money market items - net	29,171,278	Interbank and money market items	5,627,897
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	854,026
Derivatives assets	803,307	Financial liabilities measured at fair value through profit or loss	-
Investments - net	40,206,873	Derivatives Liabilities	69,581
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	1,303,248
Loans to customers and accrued interest receivables - net	45,316,744	Other liabilities	2,880,177
Properties for sale - net	-	**Total liabilities**	**100,695,858**
Premises and equipment - net	139,732		
Other assets - net	706,924	**Shareholders' equity**	
		Equity portion	10,000,000
		Other reserves	103,100
		Retained earnings	5,749,580
		Total shareholders' equity	15,852,680
Total assets	**116,548,538**	**Total liabilities and shareholders' equity**	**116,548,538**

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2026	2,048,591
(2.68 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2026	2,651,344
Regulatory capital	16,020,778
(21.23 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	16,020,778
(21.23 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 May 2026 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks
(under the Notification of the Bank of Thailand
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure www.bankofchina.co.th
Date of disclosure 16 March 2026
Information as of 31 December 2025

For financial business groups
(under the Notification of the Bank of Thailand
Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.bankofchina.co.th
Date of disclosure 16 March 2026
Information as of 31 December 2025

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)
(Ms. Warakan Saeow)
Position: Deputy General Manager of Financial Operations Department,
Financial Management section

..... (Authorized signatory)
(Mrs. Lu Miao)
Position: Executive Vice President
on behalf of Chief Executive Officer, Country Head