**(Revised Version)**

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

**(has not been audited by a certified public accountant)**

**As of 30 April 2026**

| **Assets** | Thousand Baht | **Liabilities** | Thousand Baht |
|---|---|---|---|
| Cash | 158,904 | Deposits | 95,475,334 |
| Interbank and money market items - net | 33,031,816 | Interbank and money market items | 4,316,268 |
| Financial assets measured at fair value through profit or loss | - | Liability payable on demand | 650,128 |
| Derivatives assets | 974,004 | Financial liabilities measured at fair value through profit or loss | - |
| Investments - net | 40,366,281 | Derivatives Liabilities | 340,073 |
| Investments in subsidiaries and associates - net | - | Debt issued and borrowings | 1,310,628 |
| Loans to customers and accrued interest receivables - net | 44,721,662 | Other liabilities | 2,288,934 |
| Properties for sale - net | - | **Total liabilities** | **104,381,365** |
| Premises and equipment - net | 141,950 | | |
| Other assets - net | 705,920 | **Shareholders' equity** | |
| | | Equity portion | 10,000,000 |
| | | Other reserves | 157,797 |
| | | Retained earnings | 5,561,375 |
| | | **Total shareholders' equity** | 15,719,172 |
| **Total assets** | **120,100,537** | **Total liabilities and shareholders' equity** | **120,100,537** |

| | Thousand Baht |
|---|---|
| Non-Performing Loans (gross) for the quarter ended 31 March 2026 | 2,048,591 |
| (2.68 percent of total loans before deducting allowance for expected credit losses) | |
| Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2026 | 2,651,344 |
| Regulatory capital | 16,076,882 |
| (20.93 (percent) ratio of total capital to risk weighted assets) | |
| Capital after deducting capital add-ons for loans to large exposures | 16,076,882 |
| (20.93 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets) | |
| Changes in assets and liabilities during the quarter ended 30 April 2026 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section ..... | - |

**Channels for disclosure of information on capital requirement**

| For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks) | | For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups) | |
|---|---|---|---|
| Channel for disclosure | www.bankofchina.co.th | Channel for disclosure | www.bankofchina.co.th |
| Date of disclosure | 16 March 2026 | Date of disclosure | 16 March 2026 |
| Information as of | 31 December 2025 | Information as of | 31 December 2025 |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)
(Ms. Warakan Saeow)
Position: Deputy General Manager of Financial Operations Department,
Financial Management section

..... (Authorized signatory)
(Mrs. Lu Miao)
Position: Executive Vice President
on behalf of Chief Executive Officer, Country Head