

(Revised Version)
BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)

As of 28 February 2026

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	137,490	Deposits	86,192,535
Interbank and money market items - net	32,346,433	Interbank and money market items	3,973,005
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	917,085
Derivatives assets	464,315	Financial liabilities measured at fair value through profit or loss	-
Investments - net	35,355,937	Derivatives Liabilities	176,513
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	1,243,932
Loans to customers and accrued interest receivables - net	40,784,380	Other liabilities	2,175,537
Properties for sale - net	-	Total liabilities	94,678,607
Premises and equipment - net	147,243	Shareholders' equity	
Other assets - net	1,050,565	Equity portion	10,000,000
		Other reserves	375,200
		Retained earnings	5,232,556
		Total shareholders' equity	15,607,756
Total assets	110,286,363	Total liabilities and shareholders' equity	110,286,363

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2025	1,841,282
(2.76 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2025	2,751,979
Regulatory capital	14,475,048
(18.72 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	14,475,048
(18.72 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 28 February 2026 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure www.bankofchina.co.th

Date of disclosure 15 October 2025

Information as of 30 June 2025

For financial business groups

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.bankofchina.co.th

Date of disclosure 15 October 2025

Information as of 30 June 2025

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)

(Ms. Warakan Saeow)

Position: Deputy General Manager of Financial Operations Department,
Financial Management section

..... (Authorized signatory)

(Mrs. Lu Miao)

Position: Executive Vice President
on behalf of Chief Executive Officer, Country Head