(Revised Version)

BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 January 2026

Assets	Thousand Baht	**Liabilities**	Thousand Baht
Cash	155,328	Deposits	86,206,480
Interbank and money market items - net	30,929,510	Interbank and money market items	3,000,903
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	521,590
Derivatives assets	326,906	Financial liabilities measured at fair value through profit or loss	-
Investments - net	34,354,760	Derivatives Liabilities	282,925
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	1,254,232
Loans to customers and accrued interest receivables - net	40,547,204	Other liabilities	2,035,828
Properties for sale - net	-	**Total liabilities**	**93,301,958**
Premises and equipment - net	149,738		
Other assets - net	2,095,227	**Shareholders' equity**	
		Equity portion	10,000,000
		Other reserves	289,531
		Retained earnings	4,967,184
		Total shareholders' equity	15,256,715
Total assets	**108,558,673**	**Total liabilities and shareholders' equity**	**108,558,673**

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2025	1,841,282
(2.76 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2025	2,751,979
Regulatory capital	14,392,258
(19.21 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	14,392,258
(19.21 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 January 2026 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	www.bankofchina.co.th	Channel for disclosure	www.bankofchina.co.th
Date of disclosure	15 October 2025	Date of disclosure	15 October 2025
Information as of	30 June 2025	Information as of	30 June 2025

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)	..... (Authorized signatory)
(Ms. Warakan Saeow)	(Mrs. Lu Miao)
Position: Deputy General Manager of Financial Operations Department,	Position: Executive Vice President
Financial Management section	on behalf of Chief Executive Officer, Country Head