BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 October 2026

Assets	Thousand Baht	**Liabilities**	Thousand Baht
Cash	189,693	Deposits	100,673,489
Interbank and money market items - net	23,905,125	Interbank and money market items	5,588,407
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	1,021,191
Derivatives assets	526,620	Financial liabilities measured at fair value through profit or loss	-
Investments - net	53,649,469	Derivatives Liabilities	271,091
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	1,348,860
Loans to customers and accrued interest receivables - net	48,467,757	Other liabilities	2,400,560
Properties for sale - net	-	**Total liabilities**	**111,303,598**
Premises and equipment - net	141,326		
Other assets - net	1,009,405	**Shareholders' equity**	
		Equity portion	10,000,000
		Other reserves	(29,195)
		Retained earnings	6,614,992
		Total shareholders' equity	16,585,797
Total assets	**127,889,395**	**Total liabilities and shareholders' equity**	**127,889,395**

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2026	1,946,058
(2.82 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2026	2,615,160
Regulatory capital	15,858,033
(21.22 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	15,858,033
(21.22 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 October 2026 resulting from penalties for violation of	
the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	www.bankofchina.co.th	Channel for disclosure	www.bankofchina.co.th
Date of disclosure	22 September 2026	Date of disclosure	22 September 2026
Information as of	30 June 2026	Information as of	30 June 2026

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)	..... (Authorized signatory)
(Ms. Warakan Saeow)	(Mrs. Lu Miao)
Position: Deputy General Manager of Financial Operations Department, Financial Management section	Position: Executive Vice President on behalf of Chief Executive Officer, Country Head