

(Revised Version)

BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 30 November 2025

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	120,887	Deposits	79,611,539
Interbank and money market items - net	26,147,619	Interbank and money market items	2,693,647
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	571,067
Derivatives assets	535,122	Financial liabilities measured at fair value through profit or loss	-
Investments - net	35,608,058	Derivatives Liabilities	162,719
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	1,288,148
Loans to customers and accrued interest receivables - net	38,270,695	Other liabilities	2,030,757
Properties for sale - net	-	Total liabilities	86,357,877
Premises and equipment - net	108,622	Shareholders' equity	
Other assets - net	681,046	Equity portion	10,000,000
		Other reserves	340,306
		Retained earnings	4,773,866
		Total shareholders' equity	15,114,172
Total assets	101,472,049	Total liabilities and shareholders' equity	101,472,049

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2025	1,852,532
(3.28 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2025	2,629,256
Regulatory capital	14,452,868
(20.25 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	14,452,868
(20.25 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 November 2025 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure www.bankofchina.co.th

Date of disclosure 15 October 2025

Information as of 30 June 2025

For financial business groups

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.bankofchina.co.th

Date of disclosure 15 October 2025

Information as of 30 June 2025

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)

(Ms. Warakan Saeow)

Position: Deputy General Manager of Financial Operations Department,
Financial Management section

..... (Authorized signatory)

(Mrs. Lu Miao)

Position: Executive Vice President
on behalf of Chief Executive Officer, Country Head