

(Revised Version)

BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 October 2025

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	160,718	Deposits	79,416,101
Interbank and money market items - net	31,749,517	Interbank and money market items	2,853,975
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	693,249
Derivatives assets	411,760	Financial liabilities measured at fair value through profit or loss	-
Investments - net	29,489,062	Derivatives Liabilities	162,569
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	1,293,764
Loans to customers and accrued interest receivables - net	38,537,756	Other liabilities	1,734,908
Properties for sale - net	-	Total liabilities	86,154,566
Premises and equipment - net	111,303	Shareholders' equity	
Other assets - net	591,884	Equity portion	10,000,000
		Other reserves	298,833
		Retained earnings	4,598,601
		Total shareholders' equity	14,897,434
Total assets	101,052,000	Total liabilities and shareholders' equity	101,052,000

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2025	1,852,532
(3.28 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2025	2,629,256
Regulatory capital	14,418,621
(20.10 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	14,418,621
(20.10 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 October 2025 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure www.bankofchina.co.th

Date of disclosure 15 October 2025

Information as of 30 June 2025

For financial business groups

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.bankofchina.co.th

Date of disclosure 15 October 2025

Information as of 30 June 2025

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)

(Ms. Warakan Saeow)

Position: Deputy General Manager of Financial Operations Department,
Financial Management section

..... (Authorized signatory)

(Mrs. Lu Miao)

Position: Executive Vice President
on behalf of Chief Executive Officer, Country Head