(Revised Version)

BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 August 2025

Assets	Thousand Baht	**Liabilities**	Thousand Baht
Cash	117,892	Deposits	79,266,089
Interbank and money market items - net	35,881,074	Interbank and money market items	2,663,612
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	432,071
Derivatives assets	462,003	Financial liabilities measured at fair value through profit or loss	-
Investments - net	26,730,764	Derivatives Liabilities	224,391
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	1,292,452
Loans to customers and accrued interest receivables - net	36,537,032	Other liabilities	1,868,965
Properties for sale - net	-	**Total liabilities**	**85,747,580**
Premises and equipment - net	99,354		
Other assets - net	555,762	**Shareholders' equity**	
		Equity portion	10,000,000
		Other reserves	368,515
		Retained earnings	4,267,786
		Total shareholders' equity	14,636,301
Total assets	**100,383,881**	**Total liabilities and shareholders' equity**	**100,383,881**

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 June 2025	1,860,668
(3.46 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2025	2,692,181
Regulatory capital	14,494,293
(20.87 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	14,494,293
(20.87 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 August 2025 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	www.bankofchina.co.th	Channel for disclosure	www.bankofchina.co.th
Date of disclosure	30 April 2025	Date of disclosure	30 April 2025
Information as of	31 December 2024	Information as of	31 December 2024

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)
(Ms. Warakan Saeow)
Position: Deputy General Manager of Financial Operations Department,
Financial Management section

..... (Authorized signatory)
(Mrs. Lu Miao)
Position: Executive Vice President
on behalf of Chief Executive Officer, Country Head