(Revised Version)

BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 30 April 2025

Assets	Thousand Baht	**Liabilities**	Thousand Baht
Cash	167,848	Deposits	72,970,172
Interbank and money market items - net	27,566,692	Interbank and money market items	3,495,719
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	512,889
Derivatives assets	410,427	Financial liabilities measured at fair value through profit or loss	-
Investments - net	25,605,657	Derivatives Liabilities	369,722
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	1,336,456
Loans to customers and accrued interest receivables - net	39,821,168	Other liabilities	1,858,404
Properties for sale - net	-	**Total liabilities**	**80,543,362**
Premises and equipment - net	98,431		
Other assets - net	694,338	**Shareholders' equity**	
		Equity portion	10,000,000
		Other reserves	281,545
		Retained earnings	3,539,654
		Total shareholders' equity	13,821,199
Total assets	**94,364,561**	**Total liabilities and shareholders' equity**	**94,364,561**

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2025	1,520,088
(2.69 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2025	2,760,972
Regulatory capital	14,320,801
(22.89 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	14,320,801
(22.89 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 April 2025 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks
(under the Notification of the Bank of Thailand
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure www.bankofchina.co.th
Date of disclosure 30 April 2025
Information as of 31 December 2024

For financial business groups
(under the Notification of the Bank of Thailand
Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.bankofchina.co.th
Date of disclosure 30 April 2025
Information as of 31 December 2024

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)
(Ms. Warakan Saeow)
Position: Deputy General Manager of Financial Operations Department,
Financial Management section

..... (Authorized signatory)
(Mrs. Lu Miao)
Position: Executive Vice President
on behalf of Chief Executive Officer, Country Head