

(Revised Version)

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

As of 30 November 2024

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	149,244	Deposits	64,411,056
Interbank and money market items - net	25,082,460	Interbank and money market items	2,263,434
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	509,948
Derivatives assets	946,069	Financial liabilities measured at fair value through profit or loss	-
Investments - net	18,801,073	Derivatives Liabilities	711,406
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	1,371,536
Loans to customers and accrued interest receivables - net	38,459,380	Other liabilities	2,077,291
Properties for sale - net	-	<b>Total liabilities</b>	<b>71,344,671</b>
Premises and equipment - net	102,329	<b>Shareholders' equity</b>	
Other assets - net	799,044	Equity portion	10,000,000
		Other reserves	106,208
		Retained earnings	2,888,720
		<b>Total shareholders' equity</b>	<b>12,994,928</b>
<b>Total assets</b>	<b>84,339,599</b>	<b>Total liabilities and shareholders' equity</b>	<b>84,339,599</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2024	1,935,884
(3.48 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2024	3,046,654
Regulatory capital	12,864,119
(20.78 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	12,864,119
(20.78 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 November 2024 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure www.bankofchina.co.th

Date of disclosure 20 September 2024

Information as of 30 June 2024

For financial business groups

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.bankofchina.co.th

Date of disclosure 20 September 2024

Information as of 30 June 2024

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)

(.....)

Position .....

..... (Authorized signatory)

(.....)

Position .....