

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 30 April 2023**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	123,905	Deposits	50,165,212
Interbank and money market items - net	22,805,345	Interbank and money market items	2,059,844
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	435,678
Derivatives assets	322,756	Financial liabilities measured at fair value through profit or loss	-
Investments - net	6,713,250	Derivatives Liabilities	102,146
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	2,389,583
Loans to customers and accrued interest receivables - net	37,003,548	Other liabilities	1,410,092
Properties for sale - net	-	<b>Total liabilities</b>	<b>56,562,555</b>
Premises and equipment - net	332,813	<b>Shareholders' equity</b>	
Other assets - net	273,092	Equity portion	10,000,000
		Other reserves	(26,554)
		Retained earnings	1,038,708
<b>Total assets</b>	<b>67,574,709</b>	<b>Total shareholders' equity</b>	<b>11,012,154</b>
		<b>Total liabilities and shareholders' equity</b>	<b>67,574,709</b>

Non-Performing Loans (gross) for the quarter ended 31 March 2023	Thousand Baht
(2.93 percent of total loans before deducting allowance for expected credit losses)	1,636,544
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2023	
Regulatory capital	2,027,784
(22.25 (percent) ratio of total capital to risk weighted assets)	12,325,491
Capital after deducting capital add-ons for loans to large exposures	
(22.25 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	12,325,491
Changes in assets and liabilities during the quarter ended 30 April 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)	For financial business groups (under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>	Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>
Date of disclosure 12 April 2023	Date of disclosure 12 April 2023
Information as of 31 December 2022	Information as of 31 December 2022

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)  
 (.....)  
 Position .....

..... (Authorized signatory)  
 (.....)  
 Position .....