

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 30 November 2021**

| Assets   | Thousand Baht     | Liabilities   | Thousand Baht     |
|--|-------------------|---|-------------------|
| Cash   | 143,415           | Deposits  | 42,705,567        |
| Interbank and money market items - net                         | 8,945,812         | Interbank and money market items                                    | 9,909,045         |
| Financial assets measured at fair value through profit or loss | -                 | Liability payable on demand   | 173,163           |
| Derivatives assets   | 51,799            | Financial liabilities measured at fair value through profit or loss | -                 |
| Investments - net  | 7,755,342         | Derivatives Liabilities   | 66,543            |
| Investments in subsidiaries and associates - net               | -                 | Debt issued and borrowings  | 2,358,286         |
| Loans to customers and accrued interest receivables - net      | 49,012,372        | Other liabilities   | 1,021,100         |
| Properties for sale - net                                      | 42,837            | <b>Total liabilities</b>  | <b>56,233,704</b> |
| Premises and equipment - net                                   | 405,878           | <b>Shareholders' equity</b>   |                   |
| Other assets - net   | 239,350           | Equity portion  | 10,000,000        |
|  |                   | Other reserves  | 48,252            |
|  |                   | Retained earnings   | 10,363,101        |
| <b>Total assets</b>  | <b>66,596,805</b> | <b>Total shareholders' equity</b>                                   | <b>10,363,101</b> |
|  |                   | <b>Total liabilities and shareholders' equity</b>                   | <b>66,596,805</b> |

|   |               |
|---|---------------|
| Non-Performing Loans (gross) for the quarter ended 30 September 2021  | Thousand Baht |
| (3.08 percent of total loans before deducting allowance for expected credit losses)   | 1,901,109     |
| Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2021  | 1,818,100     |
| Regulatory capital  | 12,512,726    |
| (21.41 (percent) ratio of total capital to risk weighted assets)  |               |
| Capital after deducting capital add-ons for loans to large exposures  | 12,512,726    |
| (21.41 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)  |               |
| Changes in assets and liabilities during the quarter ended 30 November 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section ..... | -             |

**Channels for disclosure of information on capital requirement**

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|---|---|
| For commercial banks<br>(under the Notification of the Bank of Thailand<br>Re: Disclosure Requirement on Capital Adequacy for Commercial Banks) | For financial business groups<br>(under the Notification of the Bank of Thailand<br>Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups) |
| Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>   | Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>   |
| Date of disclosure 29 September 2021  | Date of disclosure 29 September 2021  |
| Information as of 30 June 2021  | Information as of 30 June 2021  |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)  
 (.....)  
 Position .....

..... (Authorized signatory)  
 (.....)  
 Position .....