

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 31 August 2021**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	146,085	Deposits	40,814,634
Interbank and money market items - net	10,308,473	Interbank and money market items	12,415,456
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	150,679
Derivatives assets	73,745	Financial liabilities measured at fair value through profit or loss	-
Investments - net	7,929,894	Derivatives Liabilities	109,643
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	2,266,992
Loans to customers and accrued interest receivables - net	48,003,729	Other liabilities	1,048,325
Properties for sale - net	42,837	<b>Total liabilities</b>	<b>56,805,729</b>
Premises and equipment - net	429,527	<b>Shareholders' equity</b>	
Other assets - net	236,786	Equity portion	10,000,000
		Other reserves	78,262
		Retained earnings	287,085
<b>Total assets</b>	<b>67,171,076</b>	<b>Total shareholders' equity</b>	<b>10,365,347</b>
		<b>Total liabilities and shareholders' equity</b>	<b>67,171,076</b>

Non-Performing Loans (gross) for the quarter ended 30 June 2021	Thousand Baht
(3.12 percent of total loans before deducting allowance for expected credit losses)	1,821,250
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2021	
Regulatory capital	1,567,618
(21.18 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	12,534,034
(21.18 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 August 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)	For financial business groups (under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>	Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>
Date of disclosure 25 March 2021	Date of disclosure 25 March 2021
Information as of 31 December 2020	Information as of 31 December 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)  
 (.....)  
 Position .....

..... (Authorized signatory)  
 (.....)  
 Position .....