

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 28 February 2021**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	144,690	Deposits	45,472,133
Interbank and money market items - net	8,550,237	Interbank and money market items	7,460,134
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	204,340
Derivatives assets	26,272	Financial liabilities measured at fair value through profit or loss	-
Investments - net	11,541,609	Derivatives Liabilities	11,874
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	2,103,038
Loans to customers and accrued interest receivables - net	45,710,830	Other liabilities	1,285,106
Properties for sale - net	42,837	<b>Total liabilities</b>	<b>56,536,625</b>
Premises and equipment - net	490,881	<b>Shareholders' equity</b>	
Other assets - net	248,097	Equity portion	10,000,000
		Other reserves	58,944
		Retained earnings	159,884
<b>Total assets</b>	<b>66,755,453</b>	<b>Total shareholders' equity</b>	<b>10,218,828</b>
		<b>Total liabilities and shareholders' equity</b>	<b>66,755,453</b>

Non-Performing Loans (gross) for the quarter ended 31 December 2020	Thousand Baht
(3.23 percent of total loans before deducting allowance for expected credit losses)	1,733,570
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020	
Regulatory capital	1,371,663
(22.09 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	12,503,657
(22.09 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 28 February 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks	For financial business groups
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>	Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>
Date of disclosure 23 September 2020	Date of disclosure 23 September 2020
Information as of 30 June 2020	Information as of 30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)  
 (.....)  
 Position .....

..... (Authorized signatory)  
 (.....)  
 Position .....