

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 31 January 2021**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	162,727	Deposits	49,025,205
Interbank and money market items - net	14,953,602	Interbank and money market items	10,362,252
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	78,509
Derivatives assets	49,291	Financial liabilities measured at fair value through profit or loss	-
Investments - net	11,589,879	Derivatives Liabilities	13,910
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	2,099,496
Loans to customers and accrued interest receivables - net	45,588,254	Other liabilities	1,273,030
Properties for sale - net	42,837	<b>Total liabilities</b>	<b>62,852,402</b>
Premises and equipment - net	472,421	<b>Shareholders' equity</b>	
Other assets - net	244,044	Equity portion	10,000,000
		Other reserves	98,917
		Retained earnings	151,736
<b>Total assets</b>	<b>73,103,055</b>	<b>Total shareholders' equity</b>	<b>10,250,653</b>
		<b>Total liabilities and shareholders' equity</b>	<b>73,103,055</b>

Non-Performing Loans (gross) for the quarter ended 31 December 2020	Thousand Baht
(3.23 percent of total loans before deducting allowance for expected credit losses)	1,733,570
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020	1,371,663
Regulatory capital	12,540,416
(20.19 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	12,540,416
(20.19 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 January 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)	For financial business groups (under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>	Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>
Date of disclosure 23 September 2020	Date of disclosure 23 September 2020
Information as of 30 June 2020	Information as of 30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)  
 (.....)  
 Position .....

..... (Authorized signatory)  
 (.....)  
 Position .....