

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 31 July 2020**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	157,699	Deposits	56,627,569
Interbank and money market items - net	18,133,575	Interbank and money market items	8,265,880
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	303,959
Derivatives assets	58,237	Financial liabilities measured at fair value through profit or loss	-
Investments - net	12,981,919	Derivatives Liabilities	159,927
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	2,188,172
Loans to customers and accrued interest receivables - net	47,084,756	Other liabilities	1,567,555
Properties for sale - net	42,821,00	<b>Total liabilities</b>	<b>69,113,062</b>
Premises and equipment - net	514,340		
Other assets - net	277,356	<b>Shareholders' equity</b>	
		Equity portion	10,000,000
		Other reserves	82,680
		Retained earnings	54,961
<b>Total assets</b>	<b>79,250,703</b>	<b>Total shareholders' equity</b>	<b>10,137,641</b>
		<b>Total liabilities and shareholders' equity</b>	<b>79,250,703</b>

Non-Performing Loans (gross) for the quarter ended 30 June 2020	Thousand Baht
(3.14 percent of total loans before deducting allowance for expected credit losses)	1,939,088
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2020	1,353,228
Regulatory capital	12,615,747
(19.93 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	12,615,747
(19.93 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 July 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)	For financial business groups (under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks	Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>	Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>
Date of disclosure 25 April 2020	Date of disclosure 25 April 2020
Information as of 31 December 2019	Information as of 31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)  
 (.....)  
 Position .....

..... (Authorized signatory)  
 (.....)  
 Position .....