

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 30 June 2020**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	153,795	Deposits	55,115,840
Interbank and money market items - net	18,390,562	Interbank and money market items	8,996,366
Financial assets measured at fair value through profit or loss	-	Liability payable on demand	705,425
Derivatives assets	168,229	Financial liabilities measured at fair value through profit or loss	-
Investments - net	11,046,754	Derivatives Liabilities	103,231
Investments in subsidiaries and associates - net	-	Debt issued and borrowings	2,162,335
Loans to customers and accrued interest receivables - net	48,414,007	Other liabilities	1,501,546
Properties for sale - net	-	<b>Total liabilities</b>	<b>68,584,743</b>
Premises and equipment - net	366,113		
Other assets - net	187,986	<b>Shareholders' equity</b>	
		Equity portion	10,000,000
		Other reserves	86,412
		Retained earnings	56,291
<b>Total assets</b>	<b>78,727,446</b>	<b>Total shareholders' equity</b>	<b>10,142,703</b>
		<b>Total liabilities and shareholders' equity</b>	<b>78,727,446</b>

Non-Performing Loans (gross) for the quarter ended 30 June 2020	Thousand Baht
(3.14 percent of total loans before deducting allowance for expected credit losses)	1,939,088
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2020	1,353,228
Regulatory capital	12,620,825
(19.59 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	12,620,825
(19.59 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 June 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)	For financial business groups (under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks	Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>	Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>
Date of disclosure 25 April 2020	Date of disclosure 25 April 2020
Information as of 31 December 2019	Information as of 31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)  
 (.....)  
 Position .....

..... (Authorized signatory)  
 (.....)  
 Position .....