

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**

**As of 31 May 2020**

<b>Assets</b>	<b>Thousand Baht</b>	<b>Liabilities</b>	<b>Thousand Baht</b>
Cash	152,229	Deposits	56,382,339
Interbank and money market items - net	19,102,610	Interbank and money market items	9,256,763
Financial assets measured at fair value through profit or loss	0	Liability payable on demand	553,433
Derivatives assets	82,937	Financial liabilities measured at fair value through profit or loss	0
Investments - net	11,037,157	Derivatives Liabilities	83,409
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	2,229,150
Loans to customers and accrued interest receivables - net	49,043,439	Other liabilities	1,461,809
Properties for sale - net	0	<b>Total liabilities</b>	<b>69,966,903</b>
Premises and equipment - net	363,962		
Other assets - net	171,252	<b>Shareholders' equity</b>	
		Equity portion	10,000,000
		Other reserves	79,053
		Retained earnings	(92,370)
<b>Total assets</b>	<b>79,953,586</b>	<b>Total shareholders' equity</b>	<b>9,986,683</b>
		<b>Total liabilities and shareholders' equity</b>	<b>79,953,586</b>

Non-Performing Loans (gross) for the quarter ended 31 March 2020

(1.45 percent of total loans before deducting allowance for expected credit losses)

Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020

Regulatory capital

(19.41 (percent) ratio of total capital to risk weighted assets)

Capital after deducting capital add-ons for loans to large exposures

(19.41 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)

Changes in assets and liabilities during the quarter ended 31 May 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....

Thousand Baht  
806,154

1,319,394

12,748,335

12,748,335

0

**Channels for disclosure of information on capital requirement**

For commercial banks

(under the Notification of the Bank of Thailand)

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure [www.bankofchina.com/th/](http://www.bankofchina.com/th/)

Date of disclosure 25 April 2020

Information as of 31 December 2019

For financial business groups

(under the Notification of the Bank of Thailand)

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure [www.bankofchina.com/th/](http://www.bankofchina.com/th/)

Date of disclosure 25 April 2020

Information as of 31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

..... (Authorized signatory)

(.....)

Position .....

..... (Authorized signatory)

(.....)

Position .....