

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**

<b>As of 30 April 2020</b>			
<b>Assets</b>	<b>Thousand Baht</b>	<b>Liabilities</b>	<b>Thousand Baht</b>
Cash	154,465	Deposits	53,649,657
Interbank and money market items - net	16,988,399	Interbank and money market items	10,545,908
Financial assets measured at fair value through profit or loss	0	Liability payable on demand	194,905
Derivatives assets	172,998	Financial liabilities measured at fair value through profit or loss	0
Investments - net	10,422,432	Derivatives Liabilities	152,316
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	2,266,467
Loans to customers and accrued interest receivables - net	50,202,506	Other liabilities	1,482,803
Properties for sale - net	0	<b>Total liabilities</b>	<b>68,292,056</b>
Premises and equipment - net	372,461		
Other assets - net	152,023	<b>Shareholders' equity</b>	
		Equity portion	10,000,000
		Other reserves	79,362
		Retained earnings	93,866
<b>Total assets</b>	<b>78,465,284</b>	<b>Total shareholders' equity</b>	<b>10,173,228</b>
		<b>Total liabilities and shareholders' equity</b>	<b>78,465,284</b>

Non-Performing Loans (gross) for the quarter ended 31 March 2020	Thousand Baht
(1.45 percent of total loans before deducting allowance for expected credit losses)	806,154
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020	1,319,394
Regulatory capital	12,760,318
(21.56 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	12,760,318
(21.56 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 April 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks	For financial business groups
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks	Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups
Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>	Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>
Date of disclosure 25 April 2020	Date of disclosure 25 April 2020
Information as of 31 December 2019	Information as of 31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

(.....)  
Position .....

(.....)  
Position .....