

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 31 March 2020**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	142,891	Deposits	53,809,097
Interbank and money market items - net	16,657,438	Interbank and money market items	9,969,663
Financial assets measured at fair value through profit or loss	0	Liability payable on demand	133,691
Derivatives assets	325,850	Financial liabilities measured at fair value through profit or loss	0
Investments - net	11,637,620	Derivatives Liabilities	700,029
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	2,286,984
Loans to customers and accrued interest receivables - net	49,113,277	Other liabilities	1,486,184
Properties for sale - net	0	<b>Total liabilities</b>	<b>68,385,648</b>
Premises and equipment - net	381,267		
Other assets - net	191,793	<b>Shareholders' equity</b>	
		Equity portion	10,000,000
		Other reserves	68,782
		Retained earnings	-4,294
<b>Total assets</b>	<b>78,450,136</b>	<b>Total shareholders' equity</b>	<b>10,064,488</b>
		<b>Total liabilities and shareholders' equity</b>	<b>78,450,136</b>

Non-Performing Loans (gross) for the quarter ended 31 March 2020	Thousand Baht
(1.45 percent of total loans before deducting allowance for expected credit losses)	806,154
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020	1,319,394
Regulatory capital	12,322,145
(20.62 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	12,322,145
(20.62 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 March 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>	Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>
Date of disclosure 25 April 2020	Date of disclosure 25 April 2020
Information as of 31 December 2019	Information as of 31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

(.....)  
Position .....

(.....)  
Position .....