

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 29 February 2020**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	144,087	Deposits	55,013,142
Interbank and money market items - net	21,639,879	Interbank and money market items	11,091,046
Financial assets measured at fair value through profit or loss	0	Liability payable on demand	244,913
Derivatives assets	117,989	Financial liabilities measured at fair value through profit or loss	0
Investments - net	12,313,404	Derivatives Liabilities	315,536
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	2,213,575
Loans to customers and accrued interest receivables - net	45,707,656	Other liabilities	1,512,470
Properties for sale - net	0	<b>Total liabilities</b>	<b>70,390,682</b>
Premises and equipment - net	388,349		
Other assets - net	172,764	<b>Shareholders' equity</b>	
		Equity portion	10,000,000
		Other reserves	73,722
		Retained earnings	19,724
<b>Total assets</b>	<b>80,484,128</b>	<b>Total shareholders' equity</b>	<b>10,093,446</b>
		<b>Total liabilities and shareholders' equity</b>	<b>80,484,128</b>

Non-Performing Loans (gross) for the quarter ended 31 December 2019	Thousand Baht
(1.37 percent of total loans before deducting allowance for expected credit losses)	795,968
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2019	570,897
Regulatory capital	12,333,764
(19.60 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	12,333,764
(19.60 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 29 February 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>	Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>
Date of disclosure 25 October 2019	Date of disclosure 25 October 2019
Information as of 30 June 2019	Information as of 30 June 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

(.....)  
Position .....

(.....)  
Position .....