

**BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**

<b>Assets</b>		<b>Liabilities</b>	
	Thousand Baht		Thousand Baht
Cash	116,620	Deposits	56,463,279
Interbank and money market items - net	22,816,419	Interbank and money market items	9,088,860
Financial assets measured at fair value through profit or loss	0	Liability payable on demand	95,116
Derivatives assets	225,252	Financial liabilities measured at fair value through profit or loss	0
Investments - net	9,534,950	Derivatives Liabilities	214,973
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	2,179,149
Loans to customers and accrued interest receivables - net	46,191,782	Other liabilities	1,429,794
Properties for sale - net	0		
Premises and equipment - net	411,027		
Other assets - net	172,713		
		<b>Total liabilities</b>	<b>69,471,171</b>
		<b>Shareholders' equity</b>	
		Equity portion	10,000,000
		Other reserves	46,891
		Retained earnings	-49,299
		<b>Total shareholders' equity</b>	<b>9,997,592</b>
<b>Total assets</b>	<b>79,468,763</b>	<b>Total liabilities and shareholders' equity</b>	<b>79,468,763</b>

Non-Performing Loans (gross) for the quarter ended 31 December 2019	Thousand Baht
(1.37 percent of total loans before deducting allowance for expected credit losses)	795,968
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2019	615,809
Regulatory capital	12,324,991
(18.26 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	12,324,991
(18.26 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 January 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>	Channel for disclosure <a href="http://www.bankofchina.com/th/">www.bankofchina.com/th/</a>
Date of disclosure 25 October 2019	Date of disclosure 25 October 2019
Information as of 30 June 2019	Information as of 30 June 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

(.....)  
Position .....

(.....)  
Position .....





