

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	139,719	Deposits	47,087,838
Interbank and money market items, net	13,373,452	Interbank and money market items, net	8,975,290
Claims on securities	-	Liabilities payable on demand	284,478
Derivatives assets	5,113	Liabilities to deliver securities	-
Investments - net	9,529,605	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	7,747
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,110,780
Loans to customers, net	46,462,428	Bank's liabilities under acceptances	-
Accrued interest receivables	133,960	Other liabilities	1,080,471
Customers' liabilities under acceptances	-	Total Liabilities	59,546,604
Properites foreclosed, net	-		
Premises and equipment, net	193,091	Shareholders' equity	
Other assets, net	158,387	Equity portion ^{1/}	10,000,000
		Other reserves	43,822
		Retained Earnings	405,329
		Total Shareholders' equity	10,449,151
Total Assets	69,995,755	Total Liabilities and Shareholders' equity	69,995,755

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2019 (Quarterly)	331,938
(0.57 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2019 (Quarterly)	570,897
Actual provisioning for loan loss, as of 31 December 2019 (Quarterly)	1,010,409
Loans to related parties	1,926,906
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,315,998
(Capital adequacy ratio = 19.93 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,315,998
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.93 percents)	
Changes in assets and liabilities this quarter as of 31 December 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	30,639,746
Avals to bills and guarantees of loans	942,569
Liabilities under unmatured import bills	6,536
Letters of credit	294,151
Other contingencies	29,396,490

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2019 (Quarterly) 795,968
(1.37 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 25 April 2019	Date of disclosure
Information as of 31 December 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Position

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Position