

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	132,068	Deposits	46,623,696
Interbank and money market items, net	14,570,875	Interbank and money market items, net	7,127,436
Claims on securities	-	Liabilities payable on demand	268,868
Derivatives assets	68,605	Liabilities to deliver securities	-
Investments - net	8,903,478	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	12,148
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,115,848
Loans to customers, net	43,506,514	Bank's liabilities under acceptances	-
Accrued interest receivables	165,546	Other liabilities	1,033,037
Customers' liabilities under acceptances	-	Total Liabilities	57,181,033
Properties foreclosed, net	-		
Premises and equipment, net	175,933	Shareholders' equity	
Other assets, net	127,169	Equity portion ^{1/}	10,000,000
		Other reserves	33,806
		Retained Earnings	435,349
		Total Shareholders' equity	10,469,155
Total Assets	67,650,188	Total Liabilities and Shareholders' equity	67,650,188

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 September 2019 (Quarterly)	378,139
(0.74 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2019 (Quarterly)	666,731
Actual provisioning for loan loss, as of 30 September 2019 (Quarterly)	1,081,880
Loans to related parties	2,072,175
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,302,214
(Capital adequacy ratio = 22.01 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,302,214
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.01 percents)	
Changes in assets and liabilities this quarter as of 30 November 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	32,135,585
Avals to bills and guarantees of loans	913,702
Liabilities under unmatured import bills	37,357
Letters of credit	301,592
Other contingencies	30,882,934

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2019 (Quarterly) 971,809
(1.88 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 25 April 2019	Date of disclosure
Information as of 31 December 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Position

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Position