

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 October 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	156,312	Deposits	45,708,640
Interbank and money market items, net	13,405,791	Interbank and money market items, net	6,085,415
Claims on securities	-	Liabilities payable on demand	235,851
Derivatives assets	124,069	Liabilities to deliver securities	-
Investments - net	9,937,121	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	28,469
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,112,803
Loans to customers, net	41,568,083	Bank's liabilities under acceptances	-
Accrued interest receivables	139,848	Other liabilities	967,037
Customers' liabilities under acceptances	-	Total Liabilities	55,138,215
Properites foreclosed, net	-		
Premises and equipment, net	180,298	Shareholders' equity	
Other assets, net	130,351	Equity portion ^{1/}	10,000,000
		Other reserves	24,811
		Retained Earnings	478,847
		Total Shareholders' equity	10,503,658
Total Assets	65,641,873	Total Liabilities and Shareholders' equity	65,641,873

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 September 2019 (Quarterly)	378,139
(0.74 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2019 (Quarterly)	666,731
Actual provisioning for loan loss, as of 30 September 2019 (Quarterly)	1,081,880
Loans to related parties	1,452,379
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,295,026
(Capital adequacy ratio = 24.27 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,295,026
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 24.27 percents)	
Changes in assets and liabilities this quarter as of 31 October 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	31,215,298
Avals to bills and guarantees of loans	894,059
Liabilities under unmatured import bills	38,820
Letters of credit	315,883
Other contingencies	29,966,536

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2019 (Quarterly) 971,809
(1.88 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 25 April 2019	Date of disclosure
Information as of 31 December 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Position

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Position