

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 September 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	192,876	Deposits	44,646,739
Interbank and money market items, net	15,443,023	Interbank and money market items, net	6,242,778
Claims on securities	-	Liabilities payable on demand	309,330
Derivatives assets	92,655	Liabilities to deliver securities	-
Investments - net	8,449,114	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	55,476
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,141,433
Loans to customers, net	40,194,959	Bank's liabilities under acceptances	-
Accrued interest receivables	116,119	Other liabilities	914,902
Customers' liabilities under acceptances	-	Total Liabilities	54,310,658
Properites foreclosed, net	-		
Premises and equipment, net	182,056	Shareholders' equity	
Other assets, net	118,324	Equity portion ^{1/}	10,000,000
		Other reserves	29,960
		Retained Earnings	448,508
		Total Shareholders' equity	10,478,468
Total Assets	64,789,126	Total Liabilities and Shareholders' equity	64,789,126

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 September 2019 (Quarterly)	378,139
(0.74 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2019 (Quarterly)	593,670
Actual provisioning for loan loss, as of 30 September 2019 (Quarterly)	1,081,880
Loans to related parties	1,482,244
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,308,417
(Capital adequacy ratio = 23.16 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,308,417
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.16 percents)	
Changes in assets and liabilities this quarter as of 30 September 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	33,902,189
Avals to bills and guarantees of loans	888,332
Liabilities under unmatured import bills	118,631
Letters of credit	321,146
Other contingencies	32,574,080

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2019 (Quarterly) 971,809
(1.88 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 25 April 2019	Date of disclosure
Information as of 31 December 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Position

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Position