

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	159,244	Deposits	42,568,335
Interbank and money market items, net	16,598,841	Interbank and money market items, net	7,193,824
Claims on securities	-	Liabilities payable on demand	582,751
Derivatives assets	88,982	Liabilities to deliver securities	-
Investments - net	8,626,188	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	72,928
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,145,101
Loans to customers, net	37,964,726	Bank's liabilities under acceptances	-
Accrued interest receivables	156,752	Other liabilities	920,531
Customers' liabilities under acceptances	-	Total Liabilities	53,483,470
Properites foreclosed, net	-		
Premises and equipment, net	186,261	Shareholders' equity	
Other assets, net	123,510	Equity portion ^{1/}	10,000,000
		Other reserves	32,981
		Retained Earnings	388,053
		Total Shareholders' equity	10,421,034
Total Assets	63,904,504	Total Liabilities and Shareholders' equity	63,904,504

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 June 2019 (Quarterly)	405,852
(0.87 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2019 (Quarterly)	617,653
Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)	1,022,833
Loans to related parties	1,072,551
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,304,789
(Capital adequacy ratio = 21.79 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,304,789
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.79 percents)	
Changes in assets and liabilities this quarter as of 31 August 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	32,445,386
Avals to bills and guarantees of loans	858,260
Liabilities under unmatured import bills	92,180
Letters of credit	329,881
Other contingencies	31,165,065

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2019 (Quarterly) 989,031
(2.10 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 25 April 2019	Date of disclosure
Information as of 31 December 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....
(.....)
Position

.....
(.....)
Position