

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	181,076	Deposits	40,358,206
Interbank and money market items, net	12,725,627	Interbank and money market items, net	5,959,307
Claims on securities	-	Liabilities payable on demand	232,343
Derivatives assets	91,330	Liabilities to deliver securities	-
Investments - net	7,997,755	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	12,617
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,155,755
Loans to customers, net	38,500,831	Bank's liabilities under acceptances	-
Accrued interest receivables	150,816	Other liabilities	871,018
Customers' liabilities under acceptances	-	Total Liabilities	49,589,246
Properites foreclosed, net	-		
Premises and equipment, net	190,915	Shareholders' equity	
Other assets, net	126,876	Equity portion ^{1/}	10,000,000
		Other reserves	15,631
		Retained Earnings	360,349
		Total Shareholders' equity	10,375,980
Total Assets	59,965,226	Total Liabilities and Shareholders' equity	59,965,226

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 June 2019 (Quarterly)	405,852
(0.87 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2019 (Quarterly)	617,653
Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)	1,022,833
Loans to related parties	1,878,586
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,287,632
(Capital adequacy ratio = 23.25 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,287,632
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.25 percents)	
Changes in assets and liabilities this quarter as of 31 July 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	32,903,664
Avals to bills and guarantees of loans	862,987
Liabilities under unmatured import bills	91,670
Letters of credit	259,991
Other contingencies	31,689,016

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2019 (Quarterly) 989,031
(2.10 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 25 April 2019	Date of disclosure
Information as of 31 December 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Position

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Position