

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 June 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	177,943	Deposits	36,933,567
Interbank and money market items, net	10,829,185	Interbank and money market items, net	6,022,355
Claims on securities	-	Liabilities payable on demand	253,804
Derivatives assets	86,692	Liabilities to deliver securities	-
Investments - net	6,996,558	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	44,275
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,152,101
Loans to customers, net	38,077,190	Bank's liabilities under acceptances	-
Accrued interest receivables	145,575	Other liabilities	864,299
Customers' liabilities under acceptances	-	Total Liabilities	46,270,401
Properites foreclosed, net	-		
Premises and equipment, net	195,441	Shareholders' equity	
Other assets, net	115,041	Equity portion ^{1/}	10,000,000
		Other reserves	11,696
		Retained Earnings	341,528
		Total Shareholders' equity	10,353,224
Total Assets	56,623,625	Total Liabilities and Shareholders' equity	56,623,625

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 June 2019 (Quarterly)	405,852
(0.88 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2019 (Quarterly)	929,328
Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)	1,022,833
Loans to related parties	1,936,890
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,287,727
(Capital adequacy ratio = 24.38 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,287,727
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 24.38 percents)	
Changes in assets and liabilities this quarter as of 30 June 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	29,813,587
Avals to bills and guarantees of loans	788,646
Liabilities under unmatured import bills	94,144
Letters of credit	130,756
Other contingencies	28,800,041

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2019 (Quarterly) 989,031
(2.10 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 25 April 2019	Date of disclosure
Information as of 31 December 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Position

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Position