

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	177,073	Deposits	37,240,552
Interbank and money market items, net	10,879,911	Interbank and money market items, net	6,611,311
Claims on securities	-	Liabilities payable on demand	248,570
Derivatives assets	16,159	Liabilities to deliver securities	-
Investments - net	6,984,014	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	43,874
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,222,871
Loans to customers, net	39,019,235	Bank's liabilities under acceptances	-
Accrued interest receivables	162,712	Other liabilities	873,342
Customers' liabilities under acceptances	-	Total Liabilities	47,240,520
Properites foreclosed, net	-		
Premises and equipment, net	199,671	Shareholders' equity	
Other assets, net	119,457	Equity portion ^{1/}	10,000,000
		Other reserves	4,913
		Retained Earnings	312,799
		Total Shareholders' equity	10,317,712
Total Assets	57,558,232	Total Liabilities and Shareholders' equity	57,558,232

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2019 (Quarterly)	427,087
(0.92 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	615,809
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	1,003,091
Loans to related parties	1,826,445
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,281,124
(Capital adequacy ratio = 23.52 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,281,124
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.52 percents)	
Changes in assets and liabilities this quarter as of 31 May 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	30,677,681
Avals to bills and guarantees of loans	773,211
Liabilities under unmatured import bills	294,433
Letters of credit	133,614
Other contingencies	29,476,423

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2019 (Quarterly) 997,625
(2.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 25 April 2019	Date of disclosure
Information as of 31 December 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Position

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Position