

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 30 April 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	137,701	Deposits	33,118,939
Interbank and money market items, net	10,353,574	Interbank and money market items, net	7,207,029
Claims on securities	-	Liabilities payable on demand	231,450
Derivatives assets	20,916	Liabilities to deliver securities	-
Investments - net	4,996,910	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	19,085
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,235,366
Loans to customers, net	37,952,931	Bank's liabilities under acceptances	-
Accrued interest receivables	142,213	Other liabilities	837,297
Customers' liabilities under acceptances	-	Total Liabilities	43,649,166
Properties foreclosed, net	-		
Premises and equipment, net	204,191	Shareholders' equity	
Other assets, net	122,109	Equity portion ^{1/}	10,000,000
		Other reserves	3,063
		Retained Earnings	278,316
		Total Shareholders' equity	10,281,379
Total Assets	53,930,545	Total Liabilities and Shareholders' equity	53,930,545

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2019 (Quarterly)	427,087
(0.92 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	615,809
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	1,003,091
Loans to related parties	2,659,042
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,278,175
(Capital adequacy ratio = 24.64 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,278,175
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 24.64 percents)	
Changes in assets and liabilities this quarter as of 31 March 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	30,994,385
Avals to bills and guarantees of loans	756,718
Liabilities under unmatured import bills	302,667
Letters of credit	181,809
Other contingencies	29,753,191

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2019 (Quarterly) 997,625
(2.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 25 April 2019	Date of disclosure
Information as of 31 December 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Position

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Position