

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	132,035	Deposits	33,657,069
Interbank and money market items, net	11,565,460	Interbank and money market items, net	7,175,160
Claims on securities	-	Liabilities payable on demand	218,030
Derivatives assets	25,515	Liabilities to deliver securities	-
Investments - net	4,789,522	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	33,395
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,226,819
Loans to customers, net	37,533,899	Bank's liabilities under acceptances	-
Accrued interest receivables	130,100	Other liabilities	953,509
Customers' liabilities under acceptances	-	Total Liabilities	44,263,982
Properties foreclosed, net	-		
Premises and equipment, net	207,993	Shareholders' equity	
Other assets, net	124,621	Equity portion ^{1/}	10,000,000
		Other reserves	2,284
		Retained Earnings	242,879
		Total Shareholders' equity	10,245,163
Total Assets	54,509,145	Total Liabilities and Shareholders' equity	54,509,145

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2019 (Quarterly)	427,087
(0.92 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	615,809
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	1,003,091
Loans to related parties	2,019,385
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,264,155
(Capital adequacy ratio = 24.32 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,264,155
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 24.32 percents)	
Changes in assets and liabilities this quarter as of 31 March 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	31,147,497
Avals to bills and guarantees of loans	695,610
Liabilities under unmatured import bills	245,377
Letters of credit	167,458
Other contingencies	30,039,052

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2019 (Quarterly) 997,625
(2.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 25 April 2019	Date of disclosure
Information as of 31 December 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Position

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Position