

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	173,599	Deposits	33,287,626
Interbank and money market items, net	13,052,152	Interbank and money market items, net	7,123,023
Claims on securities	-	Liabilities payable on demand	218,748
Derivatives assets	28,533	Liabilities to deliver securities	-
Investments - net	3,795,682	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	24,359
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,203,369
Loans to customers, net	36,313,076	Bank's liabilities under acceptances	-
Accrued interest receivables	152,442	Other liabilities	798,120
Customers' liabilities under acceptances	-	Total Liabilities	43,655,245
Properties foreclosed, net	-		
Premises and equipment, net	212,148	Shareholders' equity	
Other assets, net	134,296	Equity portion ^{1/}	10,000,000
		Other reserves	661
		Retained Earnings	206,022
		Total Shareholders' equity	10,206,683
Total Assets	53,861,928	Total Liabilities and Shareholders' equity	53,861,928

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2018 (Quarterly)	430,929
(1.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	603,803
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	969,755
Loans to related parties	2,729,738
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,262,360
(Capital adequacy ratio = 24.98 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,262,360
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 24.98 percents)	
Changes in assets and liabilities this quarter as of 28 February 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	27,349,513
Avals to bills and guarantees of loans	666,480
Liabilities under unmatured import bills	237,754
Letters of credit	253,183
Other contingencies	26,192,096

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2018 (Quarterly) 1,002,517
(2.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 27 September 2018	Date of disclosure 27 September 2018
Information as of 30 June 2018	Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms.Warakan Sae-Ow)
Position Deputy General Manager of Financial and Operation

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(Mrs.Li Jun)
Position Executive Vice President (in charge)