

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	150,072	Deposits	31,346,486
Interbank and money market items, net	11,259,272	Interbank and money market items, net	6,937,701
Claims on securities	-	Liabilities payable on demand	271,085
Derivatives assets	104,125	Liabilities to deliver securities	-
Investments - net	3,799,050	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	10,163
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,187,206
Loans to customers, net	35,933,446	Bank's liabilities under acceptances	-
Accrued interest receivables	143,479	Other liabilities	797,572
Customers' liabilities under acceptances	-	Total Liabilities	41,550,213
Properties foreclosed, net	-		
Premises and equipment, net	215,711	Shareholders' equity	
Other assets, net	134,446	Equity portion ^{1/}	10,000,000
		Other reserves	3,588
		Retained Earnings	185,800
		Total Shareholders' equity	10,189,388
Total Assets	51,739,601	Total Liabilities and Shareholders' equity	51,739,601

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2018 (Quarterly)	430,929
(1.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	603,803
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	969,755
Loans to related parties	2,209,946
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,269,179
(Capital adequacy ratio = 25.74 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,269,179
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 25.74 percents)	
Changes in assets and liabilities this quarter as of 31 January 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	27,591,111
Avals to bills and guarantees of loans	616,197
Liabilities under unmatured import bills	236,010
Letters of credit	222,356
Other contingencies	26,516,548

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2018 (Quarterly) 1,002,517
(2.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 27 September 2018	Date of disclosure 27 September 2018
Information as of 30 June 2018	Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms.Warakan Saeow)
Position: Deputy General Manager of Financial Operation

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(Mr.Li Feng)
Position: CEO and Country Head