

(Revised Version)
BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities
(Audited/reviewed by Certified Public Accountant)

As of 31 December 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	131,156	Deposits	29,417,028
Interbank and money market items, net	9,515,900	Interbank and money market items, net	7,349,086
Claims on securities	-	Liabilities payable on demand	264,577
Derivatives assets	2,898	Liabilities to deliver securities	-
Investments - net	5,395,270	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	619
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,271,486
Loans to customers, net	34,740,496	Bank's liabilities under acceptances	-
Accrued interest receivables	132,844	Other liabilities	811,075
Customers' liabilities under acceptances	-	Total Liabilities	40,113,871
Properties foreclosed, net	-		
Premises and equipment, net	220,197	Shareholders' equity	
Other assets, net	133,173	Equity portion ^{1/}	10,000,000
		Other reserves	2,804
		Retained Earnings	155,261
		Total Shareholders' equity	10,158,065
Total Assets	50,271,936	Total Liabilities and Shareholders' equity	50,271,936

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2018 (Quarterly)	430,929
(1.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	603,803
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	969,755
Loans to related parties	2,525,012
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,266,933
(Capital adequacy ratio = 26.52 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,266,933
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 26.52 percents)	
Changes in assets and liabilities this quarter as of 31 December 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	28,631,757
Avals to bills and guarantees of loans	586,395
Liabilities under unmatured import bills	31,191
Letters of credit	290,456
Other contingencies	27,723,715

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2018 (Quarterly) 1,002,517
(2.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 27 September 2018	Date of disclosure 27 September 2018
Information as of 30 June 2018	Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Position

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(.....)
Position