

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	168,323	Deposits	31,517,963
Interbank and money market items, net	13,679,063	Interbank and money market items, net	7,118,297
Claims on securities	-	Liabilities payable on demand	187,764
Derivatives assets	21,096	Liabilities to deliver securities	-
Investments - net	3,686,728	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	11,634
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,304,246
Loans to customers, net	34,102,938	Bank's liabilities under acceptances	-
Accrued interest receivables	138,852	Other liabilities	791,294
Customers' liabilities under acceptances	-	Total Liabilities	41,931,198
Properties foreclosed, net	-		
Premises and equipment, net	223,261	Shareholders' equity	
Other assets, net	117,110	Equity portion ^{1/}	10,000,000
		Other reserves	118
		Retained Earnings	206,055
		Total Shareholders' equity	10,206,173
Total Assets	52,137,371	Total Liabilities and Shareholders' equity	52,137,371

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 September 2018 (Quarterly)	552,230
(1.27 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2018 (Quarterly)	601,388
Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)	852,084
Loans to related parties	2,158,452
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,271,171
(Capital adequacy ratio = 27.36 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,271,171
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 27.36 percents)	
Changes in assets and liabilities this quarter as of 30 November 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	29,264,731
Avals to bills and guarantees of loans	571,503
Liabilities under unmatured import bills	31,640
Letters of credit	32,253
Other contingencies	28,629,335

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2018 (Quarterly) 1,002,726
(2.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 27 September 2018	Date of disclosure 27 September 2018
Information as of 30 June 2018	Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(.....)
Position

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(.....)
Position