

# BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 October 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	155,046	Deposits	30,998,036
Interbank and money market items, net	12,399,448	Interbank and money market items, net	7,198,810
Claims on securities	-	Liabilities payable on demand	413,210
Derivatives assets	16,048	Liabilities to deliver securities	-
Investments - net	4,590,451	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	34,561
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,328,998
Loans to customers, net	34,292,895	Bank's liabilities under acceptances	-
Accrued interest receivables	125,196	Other liabilities	791,141
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>41,764,756</b>
Properties foreclosed, net	-		
Premises and equipment, net	234,198	<b>Shareholders' equity</b>	
Other assets, net	111,772	Equity portion <sup>1/</sup>	10,000,000
		Other reserves	2,704
		Retained Earnings	163,002
		<b>Total Shareholders' equity</b>	<b>10,160,298</b>
<b>Total Assets</b>	<b>51,925,054</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>51,925,054</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 September 2018 (Quarterly)	552,230
(1.27 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2018 (Quarterly)	601,388
Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)	852,084
Loans to related parties	1,947,362
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,269,098
(Capital adequacy ratio = 26.90 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,269,098
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 26.90 percents)	
Changes in assets and liabilities this quarter as of 31 October 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . .	-
Contingent liabilities	28,146,749
Avals to bills and guarantees of loans	518,821
Liabilities under unmatured import bills	-
Letters of credit	62,142
Other contingencies	27,565,786

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2018 (Quarterly) 1,002,726  
(2.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure . . . . .
Date of disclosure 27 September 2018	Date of disclosure 27 September 2018
Information as of 30 June 2018	Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(.....)  
Position .....

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(.....)  
Position .....