

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 September 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	137,309	Deposits	31,866,757
Interbank and money market items, net	12,894,970	Interbank and money market items, net	7,574,123
Claims on securities	-	Liabilities payable on demand	180,977
Derivatives assets	48,769	Liabilities to deliver securities	-
Investments - net	4,586,940	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	11,575
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,268,462
Loans to customers, net	34,685,264	Bank's liabilities under acceptances	-
Accrued interest receivables	110,289	Other liabilities	771,598
Customers' liabilities under acceptances	-	Total Liabilities	42,673,492
Properties foreclosed, net	-		
Premises and equipment, net	239,450	Shareholders' equity	
Other assets, net	110,702	Equity portion ^{1/}	10,000,000
		Other reserves	2,039
		Retained Earnings	142,240
		Total Shareholders' equity	10,140,201
Total Assets	52,813,693	Total Liabilities and Shareholders' equity	52,813,693

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 September 2018 (Quarterly)	552,230
(1.27 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2018 (Quarterly)	601,388
Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)	852,084
Loans to related parties	1,943,346
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,268,848
(Capital adequacy ratio = 25.54 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,268,848
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 25.54 percents)	
Changes in assets and liabilities this quarter as of 30 September 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	26,129,845
Avals to bills and guarantees of loans	488,157
Liabilities under unmatured import bills	6,277
Letters of credit	40,382
Other contingencies	25,595,029

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2018 (Quarterly) 1,002,726
(2.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 27 September 2018	Date of disclosure 27 September 2018
Information as of 30 June 2018	Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(.....)
Position

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(.....)
Position