

# BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2018

| Assets  | Thousand Baht     | Liabilities   | Thousand Baht     |
|---|-------------------|---|-------------------|
| Cash  | 237,790           | Deposits  | 33,015,272        |
| Interbank and money market items, net           | 14,357,989        | Interbank and money market items, net                                 | 8,297,489         |
| Claims on securities                            | -                 | Liabilities payable on demand   | 121,474           |
| Derivatives assets                              | 24,914            | Liabilities to deliver securities                                     | -                 |
| Investments - net                               | 4,582,235         | Financial liabilities designated at fair value through profit or loss | -                 |
| (with obligations Thousand Baht 0)              |                   | Derivatives liabilities   | 12,259            |
| Investments in subsidiaries and associates, net | -                 | Debts issued and Borrowings   | 2,292,619         |
| Loans to customers, net                         | 34,812,284        | Bank's liabilities under acceptances                                  | -                 |
| Accrued interest receivables                    | 195,669           | Other liabilities   | 712,752           |
| Customers' liabilities under acceptances        | -                 | <b>Total Liabilities</b>  | <b>44,451,865</b> |
| Properties foreclosed, net                      | -                 |   |                   |
| Premises and equipment, net                     | 244,056           | <b>Shareholders' equity</b>   |                   |
| Other assets, net                               | 112,303           | Equity portion <sup>1/</sup>  | 10,000,000        |
|   |                   | Other reserves  | -                 |
|   |                   | Retained Earnings   | 117,715           |
|   |                   | <b>Total Shareholders' equity</b>                                     | <b>10,115,375</b> |
| <b>Total Assets</b>                             | <b>54,567,240</b> | <b>Total Liabilities and Shareholders' equity</b>                     | <b>54,567,240</b> |

|  |               |
|--|---------------|
|  | Thousand Baht |
| Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2018 (Quarterly)   | 613,845       |
| (1.75 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)   |               |
| Required provisioning for loan loss, as of 30 June 2018 (Quarterly)  | 502,153       |
| Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)  | 780,918       |
| Loans to related parties   | 1,945,759     |
| Loans to related asset management companies  | -             |
| Loans to related parties due to debt restructuring   | -             |
| Regulatory capital   | 12,272,606    |
| (Capital adequacy ratio = 28.83 percents)  |               |
| Regulatory capital after deducting capital add-on arising from Single Lending Limit  | 12,272,606    |
| (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 28.83 percents)   |               |
| Changes in assets and liabilities this quarter as of 31 August 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . | -             |
| Contingent liabilities   | 27,299,113    |
| Avals to bills and guarantees of loans   | 471,772       |
| Liabilities under unmatured import bills   | 8,850         |
| Letters of credit  | 49,452        |
| Other contingencies  | 26,769,039    |

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 1,083,112  
(3.04 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

| For Commercial Bank  | For Financial Group                             |
|--|---|
| (under the Notification of the Bank of Thailand                    | (under the Notification of the Bank of Thailand |
| Re: Public disclosure of Capital Maintenance for Commercial Banks) | Re: Consolidated Supervision)                   |
| Location of disclosure www.bankofchina.com/th/                     | Location of disclosure . . . . .                |
| Date of disclosure 27 September 2018                               | Date of disclosure 27 September 2018            |
| Information as of 30 June 2018                                     | Information as of 30 June 2018                  |

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Position .....

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