

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	157,231	Deposits	27,718,313
Interbank and money market items, net	11,561,597	Interbank and money market items, net	8,495,153
Claims on securities	-	Liabilities payable on demand	687,237
Derivatives assets	11,080	Liabilities to deliver securities	-
Investments - net	5,474,846	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	44,284
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,331,651
Loans to customers, net	32,359,280	Bank's liabilities under acceptances	-
Accrued interest receivables	158,704	Other liabilities	680,750
Customers' liabilities under acceptances	-	Total Liabilities	39,957,388
Properties foreclosed, net	-		
Premises and equipment, net	248,124	Shareholders' equity	
Other assets, net	116,830	Equity portion ^{1/}	10,000,000
		Other reserves	4,851
		Retained Earnings	135,155
		Total Shareholders' equity	10,130,304
Total Assets	50,087,692	Total Liabilities and Shareholders' equity	50,087,692

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 June 2018 (Quarterly)	497,272
(1.41 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	502,153
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	741,572
Loans to related parties	3,147,142
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,272,085
(Capital adequacy ratio = 31.87 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,272,085
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 31.87 percents)	
Changes in assets and liabilities this quarter as of 31 July 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	29,167,678
Avals to bills and guarantees of loans	439,467
Liabilities under unmatured import bills	49,741
Letters of credit	45,199
Other contingencies	28,633,271

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 924,012
(2.60 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 25 April 2018	Date of disclosure 25 April 2018
Information as of 31 December 2017	Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(.....)
Position

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(.....)
Position