

# BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 June 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	167,527	Deposits	27,602,668
Interbank and money market items, net	11,471,766	Interbank and money market items, net	10,218,678
Claims on securities	-	Liabilities payable on demand	226,914
Derivatives assets	11,811	Liabilities to deliver securities	-
Investments - net	5,486,265	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	25,410
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,321,703
Loans to customers, net	33,539,216	Bank's liabilities under acceptances	-
Accrued interest receivables	165,841	Other liabilities	696,090
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>41,091,463</b>
Properties foreclosed, net	-		
Premises and equipment, net	252,683	<b>Shareholders' equity</b>	
Other assets, net	120,707	Equity portion <sup>1/</sup>	10,000,000
		Other reserves	-
		Retained Earnings	127,138
		<b>Total Shareholders' equity</b>	<b>10,124,353</b>
<b>Total Assets</b>	<b>51,215,816</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>51,215,816</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2018 (Quarterly)	497,272
(1.41 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	502,153
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	741,572
Loans to related parties	919,766
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,273,072
(Capital adequacy ratio = 33.16 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,273,072
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 33.16 percents)	
Changes in assets and liabilities this quarter as of 30 June 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . .	-
Contingent liabilities	24,786,037
Avals to bills and guarantees of loans	431,631
Liabilities under unmatured import bills	45,972
Letters of credit	51,694
Other contingencies	24,256,740

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 924,012  
(2.60 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure . . . . .
Date of disclosure 25 April 2018	Date of disclosure 25 April 2018
Information as of 31 December 2017	Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(.....)  
Position .....

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(.....)  
Position .....