

# BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	149,817	Deposits	27,834,305
Interbank and money market items, net	10,867,242	Interbank and money market items, net	10,658,603
Claims on securities	-	Liabilities payable on demand	284,082
Derivatives assets	1,361	Liabilities to deliver securities	-
Investments - net	5,486,165	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	21,733
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,241,729
Loans to customers, net	34,827,703	Bank's liabilities under acceptances	-
Accrued interest receivables	166,224	Other liabilities	687,203
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>41,727,655</b>
Properties foreclosed, net	-		
Premises and equipment, net	257,585	<b>Shareholders' equity</b>	
Other assets, net	127,885	Equity portion <sup>1/</sup>	10,000,000
		Other reserves	1,603
		Retained Earnings	157,930
		<b>Total Shareholders' equity</b>	<b>10,156,327</b>
<b>Total Assets</b>	<b>51,883,982</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>51,883,982</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2018 (Quarterly)	466,717
(1.29 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	456,808
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	622,663
Loans to related parties	804,644
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,261,413
(Capital adequacy ratio = 30.55 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,261,413
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 30.55 percents)	
Changes in assets and liabilities this quarter as of 31 May 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . .	-
Contingent liabilities	26,176,193
Avals to bills and guarantees of loans	408,731
Liabilities under unmatured import bills	128,774
Letters of credit	7,324
Other contingencies	25,631,364

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 774,608  
(2.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure . . . . .
Date of disclosure 25 April 2018	Date of disclosure 25 April 2018
Information as of 31 December 2017	Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(.....)  
Position .....

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(.....)  
Position .....