

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	141,592	Deposits	27,558,777
Interbank and money market items, net	12,738,076	Interbank and money market items, net	10,789,417
Claims on securities	-	Liabilities payable on demand	275,943
Derivatives assets	8,265	Liabilities to deliver securities	-
Investments - net	3,504,349	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	5,844
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,204,902
Loans to customers, net	34,746,731	Bank's liabilities under acceptances	-
Accrued interest receivables	140,982	Other liabilities	690,974
Customers' liabilities under acceptances	-	Total Liabilities	41,525,857
Properties foreclosed, net	-		
Premises and equipment, net	262,669	Shareholders' equity	
Other assets, net	115,748	Equity portion ^{1/}	10,000,000
		Other reserves	981
		Retained Earnings	131,574
		Total Shareholders' equity	10,132,555
Total Assets	51,658,412	Total Liabilities and Shareholders' equity	51,658,412

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2018 (Quarterly)	466,717
(1.29 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	456,808
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	622,663
Loans to related parties	889,515
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,265,145
(Capital adequacy ratio = 30.76 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,265,145
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 30.76 percents)	
Changes in assets and liabilities this quarter as of 30 April 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	28,494,719
Avals to bills and guarantees of loans	380,488
Liabilities under unmatured import bills	139,529
Letters of credit	10,452
Other contingencies	27,964,250

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 774,608
(2.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 25 April 2018	Date of disclosure 25 April 2018
Information as of 31 December 2017	Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(.....)
Position

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(.....)
Position