

# BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	145,387	Deposits	26,090,638
Interbank and money market items, net	13,026,416	Interbank and money market items, net	10,297,535
Claims on securities	-	Liabilities payable on demand	164,485
Derivatives assets	17,295	Liabilities to deliver securities	-
Investments - net	3,507,922	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	377
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,186,226
Loans to customers, net	32,449,256	Bank's liabilities under acceptances	-
Accrued interest receivables	112,470	Other liabilities	750,365
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>39,489,626</b>
Properties foreclosed, net	-		
Premises and equipment, net	267,503	<b>Shareholders' equity</b>	
Other assets, net	109,833	Equity portion <sup>1/</sup>	10,000,000
		Other reserves	4,398
		Retained Earnings	142,058
		<b>Total Shareholders' equity</b>	<b>10,146,456</b>
<b>Total Assets</b>	<b>49,636,082</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>49,636,082</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2018 (Quarterly)	466,717
(1.29 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	456,808
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	622,663
Loans to related parties	889,515
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,266,291
(Capital adequacy ratio = 32.71 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,266,291
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 32.71 percents)	
Changes in assets and liabilities this quarter as of 31 March 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . .	-
Contingent liabilities	29,178,077
Avals to bills and guarantees of loans	377,678
Liabilities under unmatured import bills	34,820
Letters of credit	37,270
Other contingencies	28,728,309

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 774,608  
(2.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure . . . . .
Date of disclosure 25 April 2018	Date of disclosure 25 April 2018
Information as of 31 December 2017	Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(.....)  
Position .....

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(.....)  
Position .....