

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	184,885	Deposits	21,642,575
Interbank and money market items, net	8,677,786	Interbank and money market items, net	9,239,488
Claims on securities	-	Liabilities payable on demand	199,272
Derivatives assets	3,349	Liabilities to deliver securities	-
Investments - net	3,508,839	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	2,030
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,202,389
Loans to customers, net	31,211,866	Bank's liabilities under acceptances	-
Accrued interest receivables	156,564	Other liabilities	695,817
Customers' liabilities under acceptances	-	Total Liabilities	33,981,571
Properties foreclosed, net	-		
Premises and equipment, net	270,829	Shareholders' equity	
Other assets, net	104,246	Equity portion ^{1/}	10,000,000
		Other reserves	4,930
		Retained Earnings	131,863
		Total Shareholders' equity	10,136,793
Total Assets	44,118,364	Total Liabilities and Shareholders' equity	44,118,364

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2017 (Quarterly)	480,179
(1.36 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	466,661
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	619,679
Loans to related parties	933,153
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,270,586
(Capital adequacy ratio = 35.05 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,270,586
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 35.05 percents)	
Changes in assets and liabilities this quarter as of 31 January 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	28,775,995
Avals to bills and guarantees of loans	360,076
Liabilities under unmatured import bills	35,738
Letters of credit	32,527
Other contingencies	28,347,654

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) 789,368
(2.22 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure
Date of disclosure 31 October 2017	Date of disclosure 31 October 2017
Information as of 30 June 2017	Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Position

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(.....)
Position