

BANK OF CHINA (THAI) PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	201,829	Deposits	20,106,385
Interbank and money market items, net	8,093,569	Interbank and money market items, net	9,270,800
Claims on securities	-	Liabilities payable on demand	75,189
Derivatives assets	31,649	Liabilities to deliver securities	-
Investments - net	3,508,714	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	27,256
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,196,334
Loans to customers, net	30,126,766	Bank's liabilities under acceptances	-
Accrued interest receivables	140,018	Other liabilities	675,094
Customers' liabilities under acceptances	-	Total Liabilities	32,351,058
Properties foreclosed, net	-		
Premises and equipment, net	269,501	Shareholders' equity	
Other assets, net	105,915	Equity portion ^{1/}	10,000,000
		Other reserves	5,191
		Retained Earnings	121,712
		Total Shareholders' equity	10,126,903
Total Assets	42,477,961	Total Liabilities and Shareholders' equity	42,477,961

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2017 (Quarterly)	480,179
(1.36 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	466,661
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	619,679
Loans to related parties	804,644
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,273,649
(Capital adequacy ratio = 34.82 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	12,273,649
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 34.82 percents)	
Changes in assets and liabilities this quarter as of 31 January 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	30,319,554
Avals to bills and guarantees of loans	348,490
Liabilities under unmatured import bills	447,577
Letters of credit	32,864
Other contingencies	29,490,623

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) 789,368
(2.22 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure www.bankofchina.com/th/	Location of disclosure www.bankofchina.com/th/
Date of disclosure 31 October 2017	Date of disclosure 31 October 2017
Information as of 30 June 2017	Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(.....)
Position

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(.....)
Position